



Filing ID #10025957

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Josh Harder
Status: Member
State/District: CA10

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 04/26/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking Account [BA]	JT	\$15,001 - \$50,000	None		
Betterment Retirement Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEMG Fund					
Betterment Retirement Account ⇒ iShares Emerging Markets USD Bond ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEMB Fund					
Betterment Retirement Account ⇒ iShares National AMT-Free Muni Bond ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: INB Fund					
Betterment Retirement Account ⇒ iShares Russell 2000 Value ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: IRV Fund					
Betterment Retirement Account ⇒ iShares S&P 500 Value ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVE Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment Retirement Account ⇒ Schwab International Equity ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: SCHF Fund					
Betterment Retirement Account ⇒ Schwab U.S. Broad Market ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: SCHB Fund					
Betterment Retirement Account ⇒ US Municipal Bonds [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
DESCRIPTION: TFI Fund					
Betterment Retirement Account ⇒ Vangaurd FTSE Emerging Markets [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: VWO Fund					
Betterment Retirement Account ⇒ Vanguard FTSE Developed Markets [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: VEA Fund					
Betterment Retirement Account ⇒ Vanguard Mid-Cap Value ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: VOE Fund					
Betterment Retirement Account ⇒ Vanguard Small-Cap Value ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: VBR Fund					
Betterment Retirement Account ⇒ Vanguard Total International Bond ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: BNDX Fund					
Betterment Retirement Account ⇒ Vanguard Total Stock Market ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: VTI Fund					
Betterment Retirement Account ⇒ Vanguard Value ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: VTV Fund					
Betterment Traditional IRA ⇒ iShares Emerging Markets USD Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: EMB Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment Traditional IRA ⇒ Vanguard FTSE Developed Markets [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: VEA Fund					
Betterment Traditional IRA ⇒ Vanguard FTSE Emerging Markets [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VEE Fund					
Betterment Traditional IRA ⇒ Vanguard Mid-Cap Value ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VOE Fund					
Betterment Traditional IRA ⇒ Vanguard Small-Cap Value ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VBR Fund					
Betterment Traditional IRA ⇒ Vanguard Total International Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: BNDX Fund					
Betterment Traditional IRA ⇒ Vanguard Total Stock Market EFT [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: VTI Fund					
Betterment Traditional IRA ⇒ Vanguard US Total Bond Market ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: BND Fund					
Betterment Traditional IRA ⇒ Vanguard Value ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VTV Fund					
BVA Fund IX [PS]		\$50,001 - \$100,000	Capital Gains	None	None
DESCRIPTION: Bessemer Venture Associates IX L.P.					
BVA Fund VIII [PS]		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: Bessemer Venture Associates VIII L.P.					
Charles Schwab Investment Account ⇒ Bank Sweep [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Investment Account ⇒ LAUDUS INTERNATIONAL MAR [MF]	SP	\$50,001 - \$100,000	Capital Gains, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Investment Account ⇒ SCHWAB US SMALL CAP ETF [BA]	SP	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Investment Account ⇒ SPDR LONG TERM CORPORATE [BA]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Investment Account ⇒ SPDR S&P 500 ETF [EF]	SP	\$500,001 - \$1,000,000	Dividends, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
Charles Schwab Investment Account ⇒ SPDR S&P MIDCAP 400 ETF [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Charles Schwab Investment Account ⇒ WELLS FARGO INTERM TAX [MF]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Bank Sweep [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab IRA ⇒ SPDR S&P 500 ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ SPDR S&P MIDCAP 400 ETF (MDY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
FIdelity Checking and Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Yosemite Community College District (Modesto Junior College)	Josh Harder salary	N/A	\$3,006.68
Clever Inc.	spouse salary	N/A	N/A
Capital Talent Partners	spouse salary	N/A	N/A
Premier Talent Staffing	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	Chase Sapphire balance as of December 2018	credit card balance as of 12/31/2019	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Bessemer Venture Partners
Instructor	Modesto Junior College

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Betterment Retirement Account
- Betterment Traditional IRA
- Charles Schwab Investment Account (Owner: SP)
LOCATION: US
- Charles Schwab IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

Joshua Harder married Pamela Harder on August 11, 2018. Thus this financial reporting period includes her spousal reporting obligations as well as the member's reporting obligations.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Harder , 04/26/2019